

CHPC Preservation Database Access Policy

Preservation Data Available

The California Housing Partnership Corporation (CHPC) maintains data on properties with HUD subsidized mortgages and/or Section 8 contracts, USDA Section 514 and 515 rural properties, and properties with Low Income Housing Tax Credits.

CHPC receives quarterly updates from the Regional HUD office for the approximately 1,800 **HUD-subsidized** properties in California. These updates include the following data fields: property name and address; total number of units and total number of Section 8 units; owner and management contact information (when available); mortgage type, original amount, maturity date and unpaid balance; Section 8 contract start and end date and renewal information; and any prepayment or opt-out requests.

Data on **active USDA Section 514 and 514 properties** in California is updated annually by USDA and includes: property name and address; mortgage type and payoff date, and original amount; total number of units and total number of Section 521 units; borrower name, management company name, and restrictive clause expiration date; prepay eligibility and date; and USDA estimated property exit year.

Low Income Housing Tax Credit properties are updated semi-annually based on data received from the California Tax Credit Allocation Committee and include: property name and address; total number of units and total number of low income units and size of units; population served, placed in service date, and income groups served (when available); owner and management company information, and application date; and year the regulatory agreement ends (when available).

CHPC does not currently maintain data on "naturally occurring affordable housing."

CHPC does not represent that its data is complete or accurate beyond what we can obtain from our sources.

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Who Can Receive CHPC Data

It is CHPC's policy to provide data to organizations committed to preserving affordable housing as well as to local government housing agencies complying with their obligations under state law to track existing affordable housing and their verified consultants. CHPC will not provide data to real estate agents/brokers or to any other entity that is not clearly committed to preserving affordable housing and respecting our prohibition against the resale or re-use of our database information.

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CHPC can provide (1) summary property lists by jurisdiction that include project names, addresses, financing programs, total units and total Section 8, Section 521, or low-income units, owner type, mortgage maturity dates and rental assistance expiration dates; (2) Jurisdiction unit summaries with the number of affordable units; and (3) property-specific reports to eligible entities with more detailed information including owner and manager contact information when available (note: we do not share property-specific data with for-profit entities).

Cost Data

CHPC will continue to provide summary and property-level data free of charge to clients that currently have a substantial contract with CHPC for financial consulting services (or have a clear commitment to enter into a substantial contract with CHPC) and to local government agencies concerned with affordable housing preservation.

The chart below shows the schedule of data costs for for-profit organizations.

Type of Search	Cost per Jurisdiction
Jurisdiction Unit Summary	\$50.00
Summary Property List	\$500.00

Payment Method

The requesting party will pay for the data through PayPal, an online payment service, prior to receiving the data. Once payment is received, data will be emailed to the requesting party.

