



California Housing Partnership Preservation Database Access Policy

The California Housing Partnership maintains data on properties with HUD subsidized mortgages and/or Section 8 contracts, USDA Section 514 and 515 rural properties, and properties with Low Income Housing Tax Credits.

The California Housing Partnership receives quarterly updates from the Regional HUD office for the approximately 1,800 HUD-subsidized properties in California. These updates include the following data fields: property name and address; total number of units and total number of Section 8 units; owner and management contact information (when available); mortgage type, original amount, maturity date and unpaid balance; Section 8 contract start and end date and renewal information; and any prepayment or opt-out requests.

Data on **active USDA Section 514 and 514 properties** in California is updated annually by USDA and includes: property name and address; mortgage type and payoff date, and original amount; total number of units and total number of Section 521 units; borrower name, management company name, and restrictive clause expiration date; prepay eligibility and date; and USDA estimated property exit year.

Low Income Housing Tax Credit properties are updated semi-annually based on data received from the California Tax Credit Allocation Committee and include: property name and address; total number of units and total number of low income units and size of units; population served, placed in service date, and income groups served (when available); owner and management company information, and application date; and year the regulatory agreement ends (when available).

The California Housing Partnership does not currently maintain data on “naturally occurring affordable housing.”

The California Housing Partnership does not represent that its data is complete or accurate beyond what we can obtain from our sources.

SAN FRANCISCO

369 Pine Street
Suite 300
San Francisco, CA 94104
Tel: (415) 433-6804
Fax: (415) 433-6805

LOS ANGELES

600 Wilshire Blvd.
Suite 890
Los Angeles, CA 90017
Tel: (213) 892-8775
Fax: (213) 892-8776

SACRAMENTO REGION

3329 Grimshaw Way
Elk Grove, CA 95758
Tel: (916) 683-1180
Fax: (916) 682-1194

SAN DIEGO

4231 Balboa Avenue
Suite 1018
San Diego, CA 92117
Tel: (858) 617-0579

SANTA BARBARA

126 East Haley St.
Suite A12
Santa Barbara, CA 93101
Tel: (805) 914-5401

Who Can Receive California Housing Partnership Data

It is the California Housing Partnership’s policy to provide data to organizations committed to preserving affordable housing as well as to local government housing agencies complying with their obligations under state law to track existing affordable housing and their verified consultants. The California Housing Partnership will not provide data to real estate agents/brokers or to any other entity that is not clearly committed to preserving affordable housing and respecting our prohibition against the resale or re-use of our database information.

California Housing Partnership Preservation Data Available

The California Housing Partnership can provide (1) summary property lists by jurisdiction that include project names, addresses, financing programs, total units and total Section 8, Section 521, or low-income units, owner type, mortgage maturity dates and rental assistance expiration dates; (2) Jurisdiction unit summaries with the number of affordable units; and (3) property-specific reports to eligible entities with more detailed information including owner and manager contact information when available (note: we do not share property-specific data with for-profit entities).

Cost of Data

The California Housing Partnership will continue to provide summary and property-level data free of charge to clients that currently have a substantial contract with the Partnership for financial consulting services (or have a clear commitment to enter into a substantial contract with the California Housing Partnership) and to local government agencies concerned with affordable housing preservation.

The chart below shows the schedule of data costs for for-profit organizations:

Type of Search	Cost per Jurisdiction
Jurisdiction Unit Summary	\$50.00
Summary Property List	\$500.00

Payment Method

The requesting party will pay for the data through PayPal, an online payment service, prior to receiving the data. Once payment is received, data will be emailed to the requesting party.